

DHANAMANJURI UNIVERSITY MANIPUR

(Finance Section)

OFFICE MEMORANDUM

Imphal, the 16th July, 2025

Subject: Deduction of NPS contribution (Employee's Share), fill up of CSRF-1 and Subscriber Shifting forms.

No. 4/3/2024/NPS/DMU: It is hereby notified for general information to all concerned that National Pension System – Employees share for the newly recruited Teaching and Non-Teaching staff, since their joining date up to the month of June 2025, would be deducted from the salary arrears receivables after implementation of Manipur Services Revised pay rules-2019, Government of Manipur in the University. It is also informed that newly recruited staff who have not yet enrolled in NPS are required to submit the duly filled CSRF-1 (Version 1.3) form enclosed as Annexure-I. Existing NPS subscribers are required to submit the duly filled "Request for Subscriber Shifting" form (Version 1.2), enclosed as Annexure-II. All forms must be submitted to Finance Section on or before 31/07/2025.

This is issued with approval of the competent authority.

(Pukhrambam Arvinda Singh Deputy Finance Officer Dhanamanjuri University

Copy to:

- 1. P.S to Vice Chancellor, DMU
- 2. Registrar, DMU
- 3. All principals of constituent colleges, DMU
- 4. Web-Master for uploading in university webpage with enclosures.
- 5. Guard File

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As per the amendments made under Pro at present, please ensure that these det																		9, PA	N or	Form	60 is	man	dator	y un	der N	PS.If	you	do n	ot ha	ve P	AN
3. PROOF OF ADDRESS (PoA) [Please tick (✓), as applicable] #Not more than 2 months old. Please refer Sr. No. 2 of the instructions					Pas Ca Re Re	rd/Rat gistere ceipt	/Driv ion Ca ed Lea Piped	ing Li ard/O	cense thers ale aç	e/UID green) (Aac	dhaar of resi	dence	e/Mu	card/ inicipa	l Tax		b F	Passp Card/ Regis Recei	Ration tered l pt	riving Card Lease	Lice I/Othe I/Sale	nse/U ers agre	JID (eme	nt of r	reside	nce/	/Mun	cipal	Tax	GA Job
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4.2 PERMANENT ADDRESS DE	TAIL	.S*				Tick	(√)	in th	e bo	x in	case	e the	add	ress	s is s	ame	as a	bove	9.												
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* Selection of 01 Pension Fund is mandatory for All Citizen subscriber

(Please Tick (✓) in the box given below showing your investment option).

In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below.
 In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50).

3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will

Auto Choice

be made as per Auto Choice (LC 50).

(ii) INVESTMENT OPTION

Active Choice

Please note:

(iii'	ACTIVE CHOICE - ASSET ALLOCATION	to be filled ur	n only	vin case v	ou have selected '	'Active Choice	' the investment o	ntion)

Asset Class	E (Cannot exceed 75%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total	Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G - Government Bonds and related instruments; Asset Class					
Specify %					100%	A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invlts					
Choices in Govt sector	Not available Ava		Available	Not available	In case	e of Government employee/subscriber the Active choice of Asset Allocation is restricted to Asset Class 'G' only					

Please note:

Name of subscriber

- 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
- 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided in Annexure A. The tapering off of equity allocation will be carried out as per the matrix on date of birth.
- 3. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected.

(iv) AUTO CHOICE OPTION (to be filled up only in case you have selected the 'Auto Choice' investment option). In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.

Life Cycle (LC)	Please Tick (✓)	Choices in Govt	
Funds	Only One	sector	Note: 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset
LC 75		Not available	2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset
LC 50		Available	3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset 4. Govt. employee can exercise Auto Choice of Asset Allocation for LC 25 & LC 50 only
LC 25		Available	

11. DECLARATION ON FATCA* (Foreign Account Tax Compliance Act) COMPLIANCE (Please refer to Sr no. 7 of the instructions):								
Section I*								
US Person* Yes No	US Person* Yes No No							
Section II*								
For the purposes of taxation, I am a resident ir out below or I have indicated that a TIN/function								
Particulars		Country (1)	Country (2)	Country (3)				
Country/countries of tax residency								
	Address Line 1							
Address in the jurisdiction for Tax	City/Town/Village							
Residence	State							
	ZIP/Post Code							
Tax Identification Number (TIN)/Functional ed	quivalent Number							
TIN/ Functional equivalent Number Issuing C	ountry							
Validity of documentary evidence provided (Wh	erever applicable)	dd / mm / yyyy	dd I mm I yyyy	dd I mm I yyyy				
"I certify that: a) It shall be my responsibility to educate myself Rules 114F to 114H of the Income tax Rules, b) the information provided by me in the Form, it correct and complete and that I have not withh or otherwise. c) I permit/authorise the NPS Trust to collect, st and any of NPS intermediaries wherever situse confidential information for compliance with an dthe Form, its supporting Annexures as well as certification along with documentary evidence e) I also agree that in case of my failure to disclo designated by the Government of India (GOI) deficiency is not remedied by me within the stift or confirming the information provided by me g) I also agree to furnish such information and/or abroad in the subject matter herein. h) I shall indemnify NPS Trust for any loss that me	1962 thereunder and supporting Annexuseld any material informated including sharing a law or regulation with the documentary, see any material fact of the Albert Strust shall have the tothe NPS Trust or documents as the	the information provided res as well as in the docur mation that may affect the ad process information relig, transfer and disclosure whether domestic or foreigys from the date of change evidence provided by me known to me, now or in fut or the purpose or take any exight and authority to car.	In the Form is in accordance with the nentary evidence are, to the best of assessment/categorization of the acting to the Account and all transact between them and to the authorities in. I. e., any changes that may take place or if any certification becomes incoure, the NPS Trust may report to any other action as may be deemed appropriately out investigations from the information time to time on account of any other action as may be decounted and the country out investigations from the information.	e aforesaid rules, my knowledge and belief, true, coount as a Reportable account tions therein, by the NPS Trust is in and/or outside India of any e in the information provided in orrect and to provide fresh self-y regulator and/or any authority propriate by the NPS Trust if the ation available in public domain change in law either in India or				
Date dd Imm Iyyy	у							
Place :			Signature/Thumb Impression* (* LTI in case of male and I					

er 1.5	CSR							
12. DECLARATION BY SUBSCRIBER* (Please refer to Sr no. 8 of the instruction	os l							
Declaration & Authorization by all subscribers	is)							
I have read and understood the terms and conditions of the National Pension System and declare that the information and documents furnished by me are true and correct	and hereby agree to the same along with the PFRDAAct, regulations framed thereunder t, to the best of my knowledge and belief. I undertake to inform immediately the Central we information furnished by me. I do not hold any pre-existing account under NPS. I on or documents.							
	CRA, from time to time and any amendment thereof as approved by PFRDA, whether and by the terms and conditions for the usage of I-PIN (to access CRA website and view							
Declaration under the Prevention of Money Laundering Act, 2002								
, , , ,	m legally declared and assessed sources of income. I understand that NPS Trust has it authorities. I further agree that NPS Trust has the right to close my PRAN in case I am							
Date dd/mm/m//y/y/y/y								
Place:								
	Signature/Thumb Impression* of Subscriber in black ink (* LTI in case of male and RTI in case of females)							
13. DECLARATION BY EMPLOYER								
Applicable to Government	ent Subscribers only							
	•							
(Subscribers Employment Details to be filled and								
Date of Joining d d / m m / y y y y	Date of Retirement							
Employee Code/ID (If applicable)	Employee Code/ID and PPAN are optional. If you intend to provide, mention any one.							
PPAN (If applicable) Group of Employee (Tick as applicable) Group A Group								
Office								
Department								
Ministry DDO Registration Number								
DDO Registration Number								
DTO/PAO/CDDO/DTA/PrAO Registration Number								
Basic Pay								
Pay Scale It is certified that the details provided in this subscriber registration form b the address and employment details provided above are as per the service he/she has read entries/entries have been read over to him/her by us and	e record of the employee maintained by us. Also, it is further certified that							
Signature of the Authorised person Rubber Stamp of the DDO (In the how shows)	Signature of the Authorised person Rubber Stamp of the DTO/PAO/CDDO/							
(In the box above) (In the box above) Designation of the Authorised Person	(In the box above) DTA/PrAO (In the box above)							
Name of the DDO	Designation of the Authorised Person Name of DTO/PAO/CDDO/DTA/PrAO							
Deptt/Ministry Deptt/Ministry	Date d d / m m / v v v							
14. DECLARATION BY EMPLOYER/ CORPORATE Applicable to Corpora	ate Subscribers only							
(Subscribers Employment Details to be filled and a	ttested by Corporate (All Details are Mandatory))							
Date of Joining	Date of Retirement ddd/mm/m//yyyyy							
Employee Code/ID								
Corporate Regd. Number (CHO No.) Allotted by CRA								
CBO No. allotted by CRA								
Certified that the details provided in this subscriber registration form by								
employment details provided above are as per the service record of the empleentries / entries have been read over to him / her by us and got confirmed by	byee maintained by us. Also, it is further certified that he / she has read the							
Date d d / m m / y y y y	Place							
Signature of the Authorised person (In the box above)								
Designation of the Authorised Person	Rubber Stamp of the Corporate (In the box above)							

Applicable to NPS Lite Subscribers Applicable to NPS Lite Subscribers Applicable to NPS Lite Subscribers Certified that the subscriber is registered with the aggregator and helshe has opted to join NPS. I hereby declare that the subscriber is eligible to join NPS and the above declaration has been signed /thumb impressed before me by
Certified that the subscriber is registered with the aggregator and he/she has opted to join NPS. I hereby declare that the subscriber is eligible to join NPS and the above declaration has been signed //humb impressed before me by
and the above declaration has been signed /thumb impressed before me by
Name of the Aggregator NPS Lite Account Office (NL-AC) Registration Number NPS Lite Collection Centre (NL-CC) Registration Number Membership No. allotted by Aggregator (if any) Place Date Date Date Date Designation Number POP-SP Registration Number POP-SP Registration Number Document accepted for date of Birth Proof: Copy of PAN card submitted YES NO KYC Compliance YES NO Documents Received: (Originals Verified) Self Certified (Attested) True Copies Identity Verification: Done Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum is an existing KYC verified customer The above applicant is having an operative Bank/ Demat/Folio/ account (specify nature of the account) having account number/client ID maintained at branch/office. The KYC documents available with us for this customer/client matches the requirement for openiancy MPS account and are in compliance with PMLA Rules. I / We further confirm that the Savings Bank a/c of Sh/Smt/Kum is not a 'Basic Savings Bank Deposit Account (applicable in case of Bank POP) To be filled by POP-SP Name: Designation: Place: [To be filled by CRA - Facilitation Centre (CRA-FC)] Received at Date D
Name of the Aggregator NPS Lite Account Office (NL-AC) Registration Number NPS Lite Account Office (NL-AC) Registration Number Membership No. allotted by Aggregator (if any) Place Date Date Date Date Designation Number POP-SP Registration Number POP-SP Registration Number Copy of PAN card submitted YES NO KYC Compliance YES NO COMPLIANCE Y
NPS Lite - Collection Certre (NL - CC) Registration Number Membership No. allotted by Aggregator (if any) Place Date Date Date Date Date POP-SP Registration Number NPS Lite - Collection Certre (NL - CC) Registration Number Membership No. allotted by Aggregator (if any) Place Description No. (17 digits) POP-SP Registration Number POP-SP Registration Number Document accepted for date of Birth Proof: Copy of PAN card submitted YES NO KYC Compliance YES NO Documents Received: (Originals Verified) Self Certified (Attested) True Copies Identity Verification: Done Existing Customer: I/w hereby certify/confirm that Shri/Smt/Kum
Membership No. allotted by Aggregator (if any) Place
File Date
Receipt No. (17 digits) POP-SP Receipt No. (17 digits) POP-SP Registration Number POP-SP Registration Number
Receipt No. (17 digits) Document accepted for date of Birth Proof: Copy of PAN card submitted YES NO KYC Compliance YES NO Documents Received: (Originals Verified) Self Certified (Attested) True Copies Identity Verification: Done Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum
Document accepted for date of Birth Proof: Copy of PAN card submitted YES NO KYC Compliance YES NO Documents Received: (Originals Verified) Self Certified (Attested) True Copies Identity Verification: Done Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum is an existing KYC verified customer The above applicant is having an operative Bank DemalFolio/
Copy of PAN card submitted YES NO KYC Compliance YES NO Counters Received: (Originals Verified) Self Certified (Attested) True Copies Identity Verification: Done Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum
Copy of PAN card submitted YES NO KYC Compliance YES NO Cocuments Received: (Originals Verified) Self Certified (Attested) True Copies Compliance
Documents Received: (Originals Verified) Self Certified (Attested) True Copies Identity Verification: Done Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum
Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum
I/we hereby certify/confirm that Shri/Smt/Kum
Demat/Folio/account (specify nature of the account) having account number/client IDmaintained atbranch/office The KYC documents available with us for this customer/client matches the requirement for opening NPS account and are in compliance with PML Rules. I / We further confirm that the Savings Bank a/c of Sh/Smt/Kum
POP-SP Seal Signature of Authorized Signatory Date d d / m m / v v v v v V V V V V V V V V V V V V V
POP-SP Seal Signature of Authorized Signatory Date
[To be filled by CRA - Facilitation Centre (CRA-FC)] Received by CRA-FC Registration Number Date d d / m m / y y y Acknowledgement Number (by CRA-FC) PRAN Allotted
Received by CRA-FC Registration Number Date d d / m m / y y y Acknowledgement Number (by CRA-FC) PRAN Allotted
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ACKNOWLEDGEMENT
ACKNOWLEDGEWENT
Name of the Subscriber:
Contribution Amount Remitted: ₹
Date of Receipt of Application and Contribution Amount:

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INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

General Guidelines

(a) Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be countersigned by the applicant. Each box, wherever provided, should contain only one character (alphabet / number / punctuation mark) leaving

- a blank box after each word.

 In case, you mention the KYC number submission of proof for the same is necessary.

 Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are
- left blank or the application form is printed back to back
 The subscriber should not sign across the photograph. The photograph should not be stapled or clipped to the form. If there is any mark on the photograph such that it hinders the clear visibility of the face of the subscriber, the application shall not be accepted.
- Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification by the nodal office. Name and Address of the applicant mentioned on the form, should match with the documentary proof submitted.

				t mentioned on the form, should match with the documentary proof submitted. on should be verified by the designated officer of POP-SP / Nodal Office.								
S. No	Item No.	Item Details	Instructions									
140	NO.	Personal Details	ii. Cu	This Form is applicable only for Resident Indians. There is a separate Form for Non Resident Indians & Overseas Citizen of India. Currently, Foreign Nationals / Other Country Individuals (OCI) and Persons of Indian Origin (PIO) are not allowed to open PRAN. The applicant shall mention father's name and mother's name and shall select the option to be printed on PRAN Card.								
		Spouse Name		ried, spouse name is mandatory.								
1	1	Father's Name	ii. If F	ther's name is mandatoryather's name has more than 30 digits, you may fill Annexure	I for th	ne same.						
		Mother's Name	Mother's Name i. Mother's name is mandatory ii. If Mother's name has more than 30 digits, you may fill Annexure II for the same.									
		Date of Birth		ase ensure that the date of birth matches as indicated in the document provided in the support.								
		S.No Proof of Identity (Copy of any one) S.No Proof of Address (Copy of any one) 1 Passport issued by Government of India. 1 Passport issued by Government of India										
			2	Ration card with photograph.	2	Ration card with photograph and residential address						
			3	Bank Pass book or certificate with Photograph.	3	Bank Pass book or certificate with photograph and residential address						
			4	Certificate of the POP for an existing customer.	4	Certificate of the POP for an existing customer.						
			5	Voters Identity card with photograph and residential address.	5	Voters Identity card with photograph and residential address						
			6	Valid Driving license with photograph	6	Valid Driving license with photograph and residential address						
			7	Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly		Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.						
			8	PAN Card issued by Income tax department	8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly						
		Identity, Correspondence & Permanent address	9	Aadhar Card / letter issued by Unique Identification Authority of India	9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address						
		details	10	Job cards issued by NREGA duly signed by an officer of the State Government		Job cards issued by NREGA duly signed by an officer of the State Government						
2	2, 3 & 4		11	Identity card issued by Central/State government and its Departments, Statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.	The identity card/document with address or letter of allotment of accommodation issued by any of the following: Central/ State Government and its Departments, Statutory/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions and listed companies for their employees. Pension or Family Pension Payment Orders issued by Govt. Departments or PSU containing address.							
				Photo. Identity Card issued by Defence, Paramilitary and Police department's		Latest Electricity/water/piped gas bill in the name of the Subscriber / Claimant and showing the address (less than 2 months old)						
			13	Ex-Service Man Card issued by Ministry of Defence to their employees.	13	Latest Telephone bill (landline & postpaid mobile) in the name of the Subscriber / Claimant and showing the address (less than 2 months old)						
			14	Photo Credit card.	14	Latest Property/house Tax receipt (not more than one year old)						
					15	Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)						
Note: (i) If the address on the document submitted for identity proof by the prospective customer is same as that declared by him/her in opening form, the document may be accepted as a valid proof of both identity and address. (ii) If the address indicated on the document submitted for identity proof differs from the current address mentioned in the acco form, a separate proof of address should be obtained. All future communications will be sent to correspondence address. If corre & Permanent address are different, then proof for both have to be submitted. (iii) The KYC documents may be submitted within a period of 30 days after generation of PRAN. (Only for Government Subscrib Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign												
3	6	Politically Exposed Person	exam	ple heads of state or of the government, senior politicians, sed corporations, important political party officials.	nior go	overnment, judicial or military officials, senior executives of state-						
4	7	Subscriber's Bank Details	contai Subso Name	For Tier I & Tier II account, bank details are mandatory and it should be supported by a documentary proof. Please attach a cancelled cheque containing Subscriber Name, Bank Name, Bank Account Number and IFS Code. If cheque is not available or cheque is not preprinted with Subscriber name, a copy of bank passbook or bank statement or bank certificate or letter from Bank mentioning Subscriber Name, Bank Name, Bank Account No. and IFS Code should be submitted.								
5	8	Subscriber's Nomination Details	Nomination details are mandatory. In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.									
6	10	Pension Fund (PF) Selection and Investment Option	Government employee/subscribers can exercise choice of Pension Funds and allocate their investments either in Asset Class'G' under' Actice Choice and in Life Cycle Funds - LC 50 or LC 25 under 'Auto Choice'. In case a Government employee/subscribers does not exercises the choices of Pension Fund their contributions will be allocated among 03 Pension Funds namely (i) LIC Pension Fund Limited (ii) SBI									
7	11	Declaration by subscriber on FATCA Compliance	Clarifi Ju for Ta iss of re If a In Ci	cation / Guidelines on filling details if applicant residence for tarisdiction(s) of Tax Residence: Since US taxes the global income tax purpose in USA. x identification Number (TIN): TIN need not be reported if it has used a high integrity number with an equivalent level of identificant that type of number for individual include, a social security/insusident registration number) applicant residence for tax purpose in jurisdiction(s) within India, Perm case applicant is declaring US person status as 'No' but his tizenship should be provided or reasons for not having relinques.	ne of its s not be cation urance anent / s/her ishme	s citizen, every US citizen of whatever nationality, is also a resident been issued by the jurisdiction. However, if the said jurisdiction has (a "Functional equivalent"), the same may be reported. Examples a number, citizen/personal identification/services code/number and Account Number (PAN) to be provided as Tax Identification Number (TIN) Country of Birth is US, document evidencing Relinquishment of not certificate is to be provided						
8	12	Declaration by Subscriber	Signa design	ture / Thumb impression should only be within the box provi-	ded in I and s	the form. Thumb impression, if used, should be attested by the stamp. Left Thumb Impression in case of males and Right Thumb						

General Information for Subscribers

a) The Subscriber can obtain the status of his/her application from CRA and their designated nodal officer.
b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application.
c) For more information / clarifications, contact CRA:

Website: https://www.npscra.nsdl.co.in
Call: 022-4090 4242
Address: Central Recordkeeping Agency (CRA)
Protean eGov Technologies Limited
(formerly NSDL e-Governance Infrastructure Limited)
1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

Ver 1.5 Annexure A to CSRF

Equity Allocation Matrix for Active Choice

Age (years)	Max. Equity Allocation
Upto 50	75%
51	72.50%
52	70%
53	67.50%
54	65%
55	62.50%
56	60%
57	57.50%
58	55%
59	52.50%
60 & above	50%

Please note:

- 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
- 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided above. The tapering off of equity allocation will be carried out as per the matrix on date of birth.

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National Pension System (NPS) - Request for Subscriber Shifting NSDL e-Governance Infrastructure Limited (Please fill all the details in CAPITAL LETTERS & in BLACK INK only. All fields / sections marked in * are mandatory.)

Section A - General Information* (Mandatory for all Subscribers. Please tick the respective block which is applicable.)
I) Subscriber's Name *:
(First Name) (Middle Name) (Last Name)
II) PRAN (Permanent Retirement Account Number) *:
III) Existing PRAN association (Refer Instruction No. I)
a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector
b) DDO / CBO / POP-SP Reg. No: * DDO / CBO / POP-SP Name: *
IV) Target PRAN association (Refer Instruction No. II)
a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector
b) DDO / CBO / POP-SP Reg. No: * DDO / CBO / POP-SP Name: *
V) PAN
VI) Aadhaar
I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as the case maybe) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator of NPS, whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registered with PFRDA till such time it is acting as CRA for my NPS account.
VII) Nomination Details* (Mandatory - You can nominate up to a maximum of 3 nominees and if you desire so please fill Additional Nomination Form provided on Page 5&6. Please refer to Instruction No. VI.)
Nominee's Name: :
(First Name) (Middle Name) (Last Name)
Relationship with the Nominee: Date of Birth (In Case of Minor): D D M M Y Y Y Y
Nominee's Guardian Details (in case of a minor):
(First Name) (Middle Name) (Last Name)
Section B - Additional information for Subscribers shifting to Government Sector (All Details are Mandatory) [Subscriber's Employment Details to be filled and attested by DDO. Please refer to Instruction No. IX & X]
a) Date of Joining: (dd/mm/yyyy) b) Date of Retirement: (dd/mm/yyyy)
c) Group of the Employee: A B C D
d) Office:
e) Department:
f) Ministry:
g) Basic Salary:
h) Pay Scale:
Certified that the above declaration has been signed / thumb impressed before me by after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the employment details are as per employee records available with the Department
Signature of the Authorised Person Rubber Stamp of the DDO
Designation of the Authorised Person Name of the DDO
Date Department / Ministry

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Section C - Additional information for Subscriber	rs shifting to All Citizens of India (UOS) & Corporate Sector						
I. Subscriber Scheme Preference*:							
Do you wish to continue with the existing Pension Fund	and Investment Option: Yes No (If 'No, please submit details on Page 4)						
 If Subscriber is shifting to Corporate sector, applied the associated employees. 	cable only if the target Corporate has given the option of selecting scheme preference to						
• If Subscriber is shifting from Government Sector, p	please submit Subscriber Scheme Preference details on Page 4.						
II. KYC details* (Applicable only if Subscriber is shi	fting from Government Sector. Refer Instruction No. XII)						
a) KYC document accepted for Identify Proof:	 _						
b) KYC document accepted for Address Proof:							
c) Document accepted for Date of birth proof :							
fully operative Saving Bank account norequired for opening Bank Account which match	is an existing customer of the Bank having branch and KYC norms the requirements for opening NPS account have been fully complied with. We further is not a 'Basic Savings Bank Deposit Account'						
III. Employment Details* (Applicable if Subscriber is a) Date of Joining*:	shifting to Corporate Sector. To be verified by the Corporate Office of the Subscriber.) b) Date of Retirement*:						
D D M M Y Y Y	D D M M Y Y Y						
c) Employee ID*:	d) CHO Reg No*:						
Certified that the above declaration has been signed before after he / she has read the entries / entries have been read or details are as per employee records available with the Corpo	ver to him / her by me and got confirmed by him / her. Also certified that the employment orate.						
Designation of the Authorised Person							
Declaration (Applies to Subscribers across all sectors):							
Declaration (Applie	es to Subscribers across all sectors):						
	riget sector (in which my PRAN will belong after processing of this Intersector Shifting FRDA, amend any of the services completely or partially without any new Declaration / cessary charges, as applicable, of the target sector.						
Date Signature/Left Thumb impression of Subscriber*							
For Office use only (To be filled up by the officer accepting the form)							
Received by:	Nodal Office Registration Number:						
Received at:	Date: Time Stamp						
Details verified by:	Date: Time stamp						

Receipt Number issued by the receiving office (only for POP-SP)

- Details of the DDO / CBO / POP-SP with which the PRAN is currently associated.
- II. Details of the DDO / CBO / POP-SP with which the PRAN will be associated after shifting.
- III. Please quote the correct PRAN and attach a copy of the PRAN card.
- IV. This form is to be used by the Subscriber only.
- V. Sector for 'Existing PRAN association' and 'Target PRAN association' can be the same only if a Subscriber is shifting from one State Government to another State.
- VI. In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
- VII. Active choice Under Active choice, Subscribers have an option to choose a fund manager and provide the ratio in which his / her funds are to be invested among asset classes.
 - a) PFM selection is mandatory. The form shall be rejected if a PFM is not opted for.
 - b) Allocation under Equity (E) cannot exceed 75%.
 - c) A Subscriber opting for active choice may select the available asset classes ("E", "C", "G", & "A"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table is left blank, the application shall be rejected.
- VIII.Auto choice Under Auto choice investment will be made in a lifecycle fund in the schemes of PFM chosen by Subscriber.
 - a) A Subscriber opting for Auto Choice must also select a PFM. The form shall be rejected if a PFM is not opted for.
 - b) In case both investment option and the asset allocation table are left blank, the Subscriber's funds will be invested as per Auto Choice.

For more details on investment options and asset classes, please refer to the scheme information available on CRA website (www.npscra.nsdl.co.in).

- IX. Employment details are to be captured in CRA system by the target PAO/DTO/DTA along with other details, if the Subscriber is shifting from UOS to Central / State Government sector.
- X. Nodal Office have to modify the employment details of the Subscriber after the shifting of the PRAN, in case of Subscriber Shifting from Central Government to State Government or vice versa or across two State Governments, i.e, both existing and new PRAN association are Government Sectors.
- XI. On execution of Subscriber Shifting request, Nodal Office shall ensure that the Subscriber is FATCA compliant in the CRA system (Applicable if subscriber is registered on/after July 1, 2014).

XII. Illustrative list of documents acceptable as proof of identity and address.

	llustrative list of documents acceptable as proof of identity and address.								
S.No	Proof of Identity (Copy of any one)	S.No	Proof of Address (Copy of any one)						
1	Passport issued by Government of India.	1	Passport issued by Government of India						
2	Ration card with photograph.	2	Ration card with photograph and residential address						
3	Bank Pass book or certificate with Photograph.	3	Bank Pass book or certificate with photograph and residential address						
4	Certificate of the POP bank for an existing Bank customer.	4	Certificate of the POP bank for an existing Bank customer.						
5	Voters Identity card with photograph and residential address.	5	Voters Identity card with photograph and residential address						
6	Valid Driving license with photograph	6	Valid Driving license with photograph and residential address						
7	Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly	7	Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.						
8	PAN Card issued by Income tax department	8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly						
9	Aadhar Card / letter issued by Unique Identification Authority of India	9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address						
10	Job cards issued by NREGA duly signed by an officer of the State Government	10	Job cards issued by NREGA duly signed by an officer of the State Government						
11	Identity card issued by Central/State government and its Departments, statuary/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.	11	The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statuary/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.						
12	Photo. Identity Card issued by Defence, Paramilitary and Police department's	12	Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)						
13	Ex-Service Man Card issued by Ministry of Defence to their employees.	13	Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)						
14	Photo Credit card.	14	Latest Property/house Tax receipt (not more than one year old)						
		15	Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)						
Note:	ou are required to bring original documents & two self-attested	l photo	copies for verification.						

LSUBSCRIBER SCHEME PREFERENCE: ib. PENSION FUND SELECTION — TIER I (Select only one PFM) PTM Name (in alphabetical order) Birla Sunlife Pension Management Limited HDFC Pension Management Company Limited HDFC Pension Management Company Limited	SS (Ver 1.2)											Page
PEM Name (in alphabetical order)	SUBSCRIB	ER SCHEME	PREFERE	NCE :								
PEM Name (in alphabetical order)	PENSION	FUND SELEC	TION – TI	IER I (Sel	lect only one PF	FM)						
Birla Sunlife Pension Management Limited HDFC Pension Management Company Limited ICICI Prudential Pension Funds Management Company Limited LIC Pension Fund Limited Behavior Capital Pension Fund Limited LIC Pension Funds Private Limited UTI Retirement Solutions Limited Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected) III, INVESTMENT OPTION (Please Tick (v)) in the box given below showing your investment option). Active Choice Auto Choice III up section (iii) below and if you select Auto Choice (ILC 50). 3. In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50). 3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice (LC 50). Asset E C G A Total (Max up Max up Cannot Copporate debt and related instruments: Asset class C-Class (Cannot (Max up Max up Cannot Copporate debt and related instruments: Asset class G-Government Specify % In 100%) to 100%) exceed 5%) Flease note: 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation matrix provided in Annexure A. The tapering off of equity allocation will be carried out as per the matrix on date of birth. The total allocation shall be rejected. (iv) AUTO CHOICE OPTION (to be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.) LIGO CHOICE OPTION (to be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.)						111)	Pleas	ro Tick (\	anly one			
HDPC Pension Management Company Limited ICICI Prudential Pension Funds Management Company Limited Kotak Mahindra Pension Fund Limited LIC Pension Fund Limited Reliance Capital Pension Funds Limited SBI Pension Funds Private Limited UTI Retirement Solutions Limited Selection of PPM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PPM, your application form shall be summarily rejected) ii). INVESTMENT OPTION (Please Tick (*)) in the box given below showing your investment option). Active Choice Auto Choice III up section (iii) below and if you select Auto Choice fill up section (iv) below. 2. In case you select Active Choice fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ingrored and investment will be made as per Auto Choice (LC 50). 3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ingrored and investment will be made as per Auto Choice (LC 50). iii) ASSET ALLOCATION (To be filled up only in case you have selected the 'Active Choice' investment option) Asset E C G G A Total Choice (LC 50). iii) ASSET ALLOCATION (To be filled up only in case you have selected the 'Active Choice' investment option) Asset E C G G A Total Choice (LC 50). iii) ASSET ALLOCATION (To be filled up only in case you have selected the 'Active Choice' investment option) Please note: 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation. 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided in Annexure A. The tapering off of equity allocation will be carried out as per the matrix on date of birth. 3. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected. (iv) AUTO CHOICE OPTION (to be filled up only in case				_			1 ICus	St IICK (UIII VIIC	_		
ICICI Prudential Pension Funds Management Company Limited					1					\dashv		
Kotak Mahindra Pension Fund Limited						•. 1			1			
LIC Pension Fund Limited Reliance Capital Pension Fund Limited SBI Pension Funds Private Limited UTI Retirement Solutions Limited UTI Retirement Solution (PPM) in the beauting posterion of PPM, your application form shall be summarily rejected. Select Active Choice of PTM, your application form shall be summarily rejected. Select Active Choice fill up section (iii) below and if you select Auto Choice (I.C. 50). Select Auto Choice (I.C. 50). Life Cycle (I.C.) Funds Please note: 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation will be carried out as per the matrix on date of birth. 3. The total allocation across E. C. G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not e					Company Lim	ıtea			1	_		
Reliance Capital Pension Fund Limited SBI Pension Funds Private Limited UTI Retirement Solutions Limited UTI Retirement Solutions Limited UTI Retirement Solutions Limited Selection of PPM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PPM, your application form shall be summarily rejected) i). INVESTMENT OPTION (Please Tick (*) in the box given below showing your investment option). Active Choice Auto Choice II up section (iii) below and if you select Auto Choice fill up section (iv) below. 1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below. 2. In case you select Active Choice and fill up section (ii) below relating to Asset Allocation, the Asset Allocation instructions wi be ignored and investment will be made as per Auto Choice (LC 50). ii) ASSET ALLOCATION (To be filled up only in case you have selected the 'Active Choice' investment option) Asset E C G G A Total Note: L. Asset class E-Equity and related instruments; Asset class C-Class (Cannot exceed 75%) to 100%) to 100%) to 100%) to 100% exceed 5%) Books and related instruments; Asset class G-Government Bonds and related instruments; Asset class G-Government Funds including instruments; Asset Class A-Alternative Investment Funds including instruments; ike CMBS, MBS, REITS, Invits etc. Please note: 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation. 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided in Annexure A. The tapering off of equity allocation will be carried out as per the matrix on date of birth. 3. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected. (iv) AUTO CHOICE OPTION (to be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indica				ited						_		
SBI Pension Funds Private Limited UTI Retirement Solutions Limited UTI Retirement Solutions Limited UTI Retirement Solutions Limited Description De									l .	_		
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Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected) INVESTMENT OPTION (Please Tick (v)) in the box given below showing your investment option). Active Choice	SBI Pen	sion Funds Priv	ate Limited									
Active Choice Auto Choice A	UTI Ret	tirement Solutio	ons Limited]			
Please note: 1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below. 2. In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50). 3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions wibe ignored and investment will be made as per Auto Choice (LC 50). ii) ASSET ALLOCATION (To be filled up only in case you have selected the 'Active Choice' investment option) Asset E C G A Total Note: 1. Asset class E-Equity and related instruments; Asset class C-Class (Cannot exceed 75%) to 100% to 100% to 100% to 100% exceed 5%) Specify %	election of PFI	M is mandatory b	oth in Active	and Auto C	hoice. In case you	u do not ir	dicate a choice	of PFM, ye	our application	n form shal	l be summar	ily rejected)
Specify % to 100%) to 100%) exceed 5%) Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invlts etc	 In case In case 	e you do not inc e you have opte	dicate any in d for Auto C	vestment of Choice and	option, your fur d fill up section	nds will b (iii) belo	e invested in A w relating to A	Auto Cho	ce (LC 50).			uctions wi
Please note: 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation. 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided in Annexure A . The tapering off of equity allocation will be carried out as per the matrix on date of birth. 3. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equa 100%, the application shall be rejected. (iv) AUTO CHOICE OPTION (to be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.) Life Cycle (LC) Funds	2. In case 3. In case be ign ii) ASSET A	e you do not ince you have opte ored and invest LLOCATION	dicate any indicate any indicate any indicate any indicate the distribution of the dis	choice and e made as p	option, your fur d fill up section per Auto Choice in case you ha	nds will b (iii) belo e (LC 50	e invested in A we relating to A b. ed the 'Active Note:1. Asset Corporate de	Auto Cho: Asset Allo e Choice' t class E-E bt and rela	investment	Asset Allocation (asset of the continuous) attention (asset of the	nents; Asset	class C-vernment
LC75 Note: 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset	2. In case 3. In case be ign ii) ASSET A	e you do not ince you have opte ored and invest LLOCATION E (Cannot	dicate any in d for Auto C ment will be (To be filled (Max up)	e made as p d up only G (Max up	option, your fur d fill up section per Auto Choice in case you ha A (Cannot	nds will beloe (LC 50 ve select	e invested in A we relating to A constant of	Auto Chor Asset Allo e Choice' t class E-E bt and rela- lated instru	investment quity and related instruments; Asset	Asset Allocation (a option) ated instrurents; Asset Class A-A	nents; Asset class G-Go lternative In	class C- vernment vestment
LC75 LC75 It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset	2. In case 3. In case be ign ASSET A Asset Class Specify % Please note: 1. Upto 2 2. From The ta 3. The to 100% (iv) AUTO C	e you do not ince you have opterored and invest and invest and invest and invest are to be a period of exceed 75%) 50 years of age, 51 years and abapering off of exceed allocation and the application are the application.	the maximu alove, maximu alove	d up only d up only G (Max up to 100%)	option, your furd fill up section per Auto Choice in case you ha A (Cannot exceed 5%) ted Equity Invested Eq	rds will be (iii) beloe (LC 50) ve select Total 100% stment is estment very per the means to be equal to the content of th	e invested in A we relating to A we relate to A we rea	Auto Choice' e Choice' t class E-E bt and relablated instrum otal asset a he equity of birth. case, the a	investment quity and related instruments; Assetents like CM	Asset Allocation) ated instrurents; Asset Class A-AIBS, MBS, matrix prov	ments; Asset class G-Go lternative In REITS, All ided in An	class C-vernment estment Fs, Invlts
3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset	2. In case 3. In case be ign ii) ASSET A Asset Class Specify % Please note: 1. Upto : 2. From The ta 3. The to 100% (iv) AUTO C indicate a	e you do not ince you have opter ored and invest ored ored ored ored allocation are, the application of the oregin of the oregin of the oregin or	The maximulation of the ma	d up only G (Max up to 100%) um permittion will be G and A as jected. illed up only	option, your furd fill up section per Auto Choice in case you ha A (Cannot exceed 5%) ted Equity Invested Equity Invested Equity Invested carried out as passet classes musures as per I	rds will be (iii) beloe (LC 50) ve select Total 100% stment is estment very per the means to be equal to the content of th	e invested in A we relating to A we relate to A we rea	Auto Choice' e Choice' t class E-E bt and relablated instrum otal asset a he equity of birth. case, the a	investment quity and related instruments; Assetents like CM	Asset Allocation) ated instrurents; Asset Class A-AIBS, MBS, matrix prov	ments; Asset class G-Go lternative In REITS, All ided in An	class C-vernment estment Fs, Invlts
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Signature/Thumb Impression* of Subscriber in black ink (* LTI in case of male and RTI in case of females)

Name of Subscriber : _____

Place:

Date:

Form-ISS (Ver 1.2)

ADDITIONAL NOMINATION FORM

The details of nominees to whom the outstanding proceeds are withdrawn is to be provided hereu after opting for deferred withdrawal, all the out receiving the request and paid to the nominees	nder (Please refer instruction no: VI standing pension wealth present in t). Also, plea he NPS acco	se note that in case of demise of the Subscriber bunt of the Subscriber shall be withdrawn upon
obligation.			
I,who is/are member(s)/ of my family to receive the	an amount in my DDAN account and	h	ereby nominate the person(s) mentioned below
who is/are member(s)/ of my family to receive the	ne amount in my PKAN account unde	er National P	ension System in the event of my death.
1. Name of the Nominee*: 1st Nominee	2nd Nominee		3rd Nominee
First Name	First Name		First Name
Middle Name	Middle Name		Middle Name
Last Name	Last Name		Last Name
			-
2. Present Communication address of the Nor	minees*:		
Address of 1st Nominee	Address of 2nd Nominee		Address of 3rd nominee
3. Date of Birth* (Only in case of a minor. In D	D/MM/YYYY):	ı	
1st Nominee:/	2nd Nominee://		3rd Nominee:/
4. Relationship with the Nominee*: 1st Nominee	2nd Nominee		3rd Nominee
5. Percentage Share*:			
1st Nominee%	2nd Nominee	_%	3rd Nominee%
6. Nominee's Guardian Details (Only in case o	f a minor):	•	
1st Nominee's Guardian Details	2nd Nominee's Guardian Details	<u> </u>	3rd Nominee's Guardian Details
First Name	First Name		First Name
Middle Name	Middle Name		Middle Name
Last Name	Last Name		Last Name
		Signatur	re/ Thumb Impression* of the Subscriber
Dated thisday of20 at _			

TO BE FILLED/ATTESTED BY POP-SP/DDO	
Certified that the above declaration and nomination Sh/Smt/Ms after he / she have	details has been signed / thumb impressed before me by we read the entries / entries have been read over to him / her by me and got
confirmed by him / her.	Te read the entries / entries have been read over to min / her by the and got
Rubber stamp of the POP-SP/DDO	Signature of the Authorised Person
_	
POP-SP/DDO Registration Number(Allotted by CRA)	Designation of the Authorised Person :
	POP-SP/DDO Office Name
Date:	
TO BE FILLED/ATTESTED BY POP/POP SP/PAO/DTO/DT	
PrAO	(Allotted by CRA):
Rubber Stamp of the POP/POP-SP/PAO/DTO/DTA/PrAO	
	Signature of the Authorised Person

Annexure A to ISS Ver 1.2 Page 7

Equity Allocation Matrix for Active Choice

Age (years)	Max. Equity Allocation
Upto 50	75%
51	72.50%
52	70%
53	67.50%
54	65%
55	62.50%
56	60%
57	57.50%
58	55%
59	52.50%
60 & above	50%

Please note:

- 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
- 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided above. The tapering off of equity allocation will be carried out as per the matrix on date of birth.